

May 29, 2025

To,

| | |
|--|--|
| BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 | The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 |
|--|--|

Dear Sir/Madam,

Sub: Notice of Record Date & Date of Interest Payment

Pursuant to Regulation 60(2) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has fixed the below record dates (subject to business day convention) for the purpose of taking on record of its debenture holders for the payment of interest on the non-convertible debentures issued and allotted by the Company:

| ISIN | BSE SCRIP CODE | NO. OF DEBENTURES | RECORD DATE* | INTEREST / REDEMPTION DUE DATE | INTEREST PAYABLE/ REDEMPTION DATE* | REMARKS |
|---------------------------------|----------------------|----------------------|-----------------|--------------------------------------|---|------------------------------|
| INE448U07216 (S15) | 975275 | 5500 | 10-07-2025 | 26-07-2025 | 25-07-2025 | Interest payment |
| | | | 08-08-2025 | 26-08-2025 | 26-08-2025 | Interest payment |
| | | | 10-09-2025 | 26-09-2025 | 26-09-2025 | Interest payment |
| INE448U07208 (S-14) | 974008 | 1500 | - | - | - | - |
| INE448U07224 (S16 STRPP – 1) | 975566 | 2500 | 11-07-2025 | 28-07-2025 | 28-07-2025 | Principal & Interest payment |
| INE448U07240 (S16 STRPP – 2) | 975568 | 2500 | 12-09-2025 | 28-09-2025 | 29-09-2025 | Interest payment |
| INE448U07232 (S16 STRPP – 3) | 975567 | 2500 | 12-09-2025 | 28-09-2025 | 29-09-2025 | Interest payment |
| INE448U07257 (S17) | 975779 | 10,000 | 11-07-2025 | 27-07-2025 | 28-07-2025 | Interest payment |
| | | | 11-08-2025 | 27-08-2025 | 27-08-2025 | Interest payment |
| | | | 11-09-2025 | 27-09-2025 | 29-09-2025 | Interest payment |
| INE448U07265 (S18A) | 976170 | 5000 | 28-07-2025 | 13-08-2025 | 13-08-2025 | Interest payment |
| INE448U07273 (S18B) | 976171 | 5000 | 28-07-2025 | 13-08-2025 | 13-08-2025 | Interest payment |
| INE448U07299 (S19A) | 976435 | 5000 | 05-08-2025 | 21-08-2025 | 21-08-2025 | Interest payment |
| INE448U07281 (S19B) | 976436 | 5000 | 05-08-2025 | 21-08-2025 | 21-08-2025 | Interest payment |

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

CIN: U65923TN2015PLC100328

Request you to kindly take the same on record.

Thanking You,

For Veritas Finance Limited,
(formerly known as Veritas Finance Private Limited)

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078

Note:

** The record date has been fixed **15 days prior** to the due date for payment of interest or repayment of principal, pursuant to the recent circulars of the stock exchanges dated September 10, 2024, and notification from SEBI No. SEBI/LAD-NRO/GN/2024/190 dated July 10, 2024.*

** subject to business day convention.*

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

CIN: U65923TN2015PLC100328